

6.

The debtor intends to borrow \$ _____ from _____ at an interest rate of ____%. The debt will be repaid beginning in _____ at _____/ month.

7.

The Debtor has been approved for such a loan (see loan documents attached.) The Debtor shows that the loan will not jeopardize the Plan and is in the best interest of the estate and of creditors and will assist in the effectuation of the Debtor's financial reorganization because
